

**NOTICE PURSUANT TO § 32-1-903(3), C.R.S.**, the Board of Directors of **COALTON METROPOLITAN DISTRICT** intends to make a final determination to issue general obligation debt, and in connection therewith, adopt a resolution authorizing the issuance and sale of the District’s Limited Tax General Obligation Turbo Convertible Capital Appreciation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B (collectively, the “Series 2025 Bonds”) and, related thereto, approving the form and authorizing the execution of certain financing documents including: an Indenture of Trust (Senior) with BOKF, NA; an Indenture of Trust (Subordinate) with BOKF, NA; A Placement Agent Agreement, and a Letter of Representations, and approving such other documents related to the District’s issuance and sale of the Series 2025 Bonds.

**COALTON METROPOLITAN DISTRICT  
NOTICE OF SPECIAL MEETING AND AGENDA**

**SUBDISTRICT NO. 1 OF THE COALTON METROPOLITAN DISTRICT  
NOTICE OF SPECIAL MEETING AND AGENDA**

<b><u>BOARD OF DIRECTORS</u></b>	<b><u>OFFICE</u></b>	<b><u>TERM EXPIRES</u></b>
Kristopher Barnes	President	May 2027
Gary Rohr	Secretary/Treasurer	May 2025
James O’Malley	Assistant Secretary	May 2027
Karen Bennett	Assistant Secretary	May 2025
Jonathan Rohr	Assistant Secretary	May 2025

**DATE: January 16, 2025**

**TIME: 10:30 A.M.**

**PLACE: This meeting will be held via zoom and teleconferencing and can be joined via the instructions below:**

Join Zoom Meeting

<https://us06web.zoom.us/j/84334440525?pwd=Dj78j7vwTCCXDa1TSZ7Frpmc0o9q1D.1>

**I. ADMINSTRATIVE MATTERS**

- A. Declaration of Quorum/Call to Order Boards of Directors of Coalton Metropolitan District and Subdistrict No. 1 of the Coalton Metropolitan District
- B. Disclosure of Potential Conflicts of Interest
- C. Approval of Agenda
- D. Public Comment

**CONVENE AS THE BOARD OF DIRECTORS OF SUBDISTRICT NO. 1 OF THE  
COALTON METROPOLITAN DISTRICT (THE “SUBDISTRICT”)**

**II. CONSENT AGENDA**

- A. Consider Approval of December 5, 2024, Regular Meeting Minutes and Annual Meeting Minutes (**enclosure**)

**III. LEGAL MATTERS**

- A. Consideration and Approval of Amended and Restated Intergovernmental Concerning Allocation of Debt Authorization and Mill Levy with Coalton Metropolitan District (**enclosure**)
- B. Consideration and Approval of Termination Agreement of Improvement Acquisition and Reimbursement Agreement with Superior Shores Townhomes, LLC (**enclosure**)

#### **IV. DISTRICT MANAGER MATTERS**

- A. Winter Watering – BrightView
- B. Waste Contract 2025 Changes – Switch to Republic Services Discussion on Billing

#### **V. ADJOURN AS THE BOARD OF DIRECTORS OF THE SUBDISTRICT**

### **CONVENE AS THE BOARD OF DIRECTORS OF COALTON METROPOLITAN DISTRICT (“DISTRICT”)**

#### **I. CONSENT AGENDA**

- A. Consider Approval of December 5, 2024, Regular Meeting Minutes and Annual Meeting Minutes (**enclosure**)

#### **II. LEGAL MATTERS**

- A. Consideration and Approval of Amended and Restated Intergovernmental Concerning Allocation of Debt Authorization and Mill Levy with the Subdistrict (**enclosure**)
- B. Consideration and Approval of Second Amended and Restated Improvement Acquisition and Reimbursement Agreement (**enclosure**)
- C. Consideration and Approval of Resolution Accepting Certain Costs Associated with District Improvements and Authorizing the Refunding of Subordinate Promissory Note and Issuance of new Subordinate Promissory Note to Rock Creek Development, Inc. (**enclosure**)
- D. Consideration and Approval of Resolution Accepting Certain Costs Associated with Subdistrict Improvements and Authorizing the Issuance of a Subordinate Promissory Note to Superior Shore Townhomes, LLC (**enclosure**)
- E. Consideration and Approval of an Authorizing Resolution Regarding the issuance and sale of the District’s Limited Tax General Obligation Turbo Convertible Capital Appreciation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B (collectively, the “Series 2025 Bonds”) and in connection therewith, and, related thereto, approving the following and authorizing the execution of the same: an Indenture of Trust (Senior) with BOKF, NA; an Indenture of Trust (Subordinate) with BOKF, NA; a Placement Agent Agreement, and a Letter of Representations, and approving all such other documents related to the District’s issuance and sale of the Series 2025 Bonds. (**enclosures**)

#### **IV. FINANCIAL MATTERS**

- A. Ratification of Payment of Claims (**enclosure**)
- B. Budget vs. Actual Report (**enclosure**)

#### **V. ADJOURN AS THE BOARD OF DIRECTORS OF THE DISTRICT**